

Patient Registration

Last name:	First name:	Middle initial:		
Date of Birth:	Social Security#			
Address				
City	State	Zip Code		
Employer:	Occupation:			
Emergency Contact Name:		Relation:		
Phone: (day)	(evening)			
Preferred methods of commun	nication: Which phone number(s) do you pr	efer us to call?		
Home phone #	Ok to leave ve	oicemail YES NO		
Work phone #	Ok to leave vo	oicemail YES NO		
Cell phone #	Ok to leave vo	oicemail 🗆 YES 🗀 NO		
When we mail information, may	we use:			
Envelope with office return Mailing address: (if different from	address Plain envelope DO Nom above)	OT MAIL		
Street Address Do you have trouble hearing or	understanding information over the phone?	City, State Zip code ☐ Yes ☐ No		
Would you like us to discuss yo	ur healthcare needs with a caregiver, family	member, or significant other?		
☐ Yes ☐ No If yes: Name	Relationship:	Phone		
May v	we discuss the following (check ALL items	that apply)		
Appointments	☐ Billing Issues ☐ Medications ☐ All h	nealthcare information		
Who would you prefer us to leave	ve a message with? DO NOT LEAVE A	A MESSAGE WITH ANYONE		
Name	Relationship:	Phone		



Patient Name:	
Patient Date of Birth:_	

	Insurance Coverage
Primary Insurance	
Insurance Company:	Member ID:
Insurance Phone:	Group #:
Insurance Address:	
Policy Holders Name;	Policy Holders Date of birth:
Secondary Insurance	M 1 ID
Insurance Company:	Member ID:
Insurance Phone:	Group #:
Insurance Address:	
Policy Holders Name;	Policy Holders Date of birth:
have reported with regard to my insurance information, including medical information. This office will prepare insurance company. In an effort to be patients to pay for non-covered services the This authorization may be a	urance forms for covered services to assist in making collections from keep our fees as low as possible, we find it necessary to expect our
Signature of Patient	Date



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Financial Policy

The following is a statement of our Financial Policy in which we ask that you read and sign prior to any treatment. You will also be given a copy of the signed paper for you to refer to.

Patient Responsibilities:

Your insurance is a contract between you and your insurance company. You are responsible for ALL deductibles, co-pays, and coinsurance. We cannot "write off" any amount that is your responsibility. Please be aware that some and perhaps all of the services provided may be a non-covered service (or not considered "medically necessary") and are therefore your responsibility.

Co-pays and Balances:

Your co-pay is expected at the time of service. If you do not have your co-pay with you, we reserve the right to reschedule your appointment. You are responsible for any amount not covered by your insurance at the time or service, including office visit co-pays. If your insurance company has not paid your bill within 45 days, the balance will be billed to you. Balances will need to be paid in full prior to scheduling any follow0up appointments or procedures. You will be held responsible for collection and legal costs should it be necessary for this account to be turned over to a collection agency.

Referrals:

You are responsible for obtaining referrals from your primary care provider if required by your insurance company. You are also responsible for keeping track of the number of approved visits and the duration for which the referral remains valid. Our office staff is not required to call your doctor's office for you regarding your referral. If you come to the office without a referral, or with an expired referral, or with a referral with no more authorized visits on it, we have the right to reschedule your appointment.

Fees:

Form Fees: There will be a \$15.00 fee per form that needs to be filled out by the doctor. You must allow at least five to seven business days for the completion of any form(s).

"No Show" Fees: We require 24 hours notice to cancel your appointment. You may be charged a \$30 fee for not cancelling your appointment within 24 hours. Any patient missing three appointments within a 6 month period may result in dismissal of care. Consideration will be given to those with TRUE medical emergencies, illness, or death in the family.

I have read, understand, and agree to this financial policy.
Printed Name:
Signature:
Date:



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Patient Safety Screen

WE CARE ABOUT YOUR SAFETY!

Please help us by providing information about any safety issues you may have while under our care.

For each section below, <u>a</u> line below each section.	check ALL items that apply to	you. You may provide an additional explanation in the
INTA KE INFORMATIO	<u> N:</u>	
Preferred Language: [□English□Spanish□Other	
Communication Needs:	: NONE	□ Inteitphring Nineidter preter □ ITY □ ASL
Education Level: H	igh School 🔲 College 🗀] Other
Learning Preference: [No preference □Verbal □V	isual Written Lip reading
Barriers to learning: [None ☐ Difficulty ☐V is ion I	mpairment Hearing Impairment Learning disorder
	□None □Catholic □Christian □Jehovah's Witness	ity Judaism Islam Buddhism Hinduism
Advance Directives:]Written information provided	☐ Written information declined ☐ On file
Caregiver at home:] NO □YES	
Name of Caregiver:		
		er Names see provide the names and phone numbers of any doctors past.
Primary Care Physician:	Name:	
	Phone #	
Referring Physician:	Name:	
	Phone:	
Any Other Physicians Cu	urrently Being Seen:	
	Physician Name:	
	Specialty:	
	Physician Name:	
	Specialty:	



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Pharmacy:	Name:		
	Location:		
	Phone Number:		
	Fax Number:		
		Allergies: ☐ Check if no allergies	
Alle	rgy	Type of reaction	
Curren	Current medication (prescription and non-prescription): ☐ Check if no medications		

Medication	Dosage	Times per Day	Purpose



Patient Name:		
_		

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Medical History (

☐ £Qhetrckt if popolyme dical history

Cardiovascular Disease	Musculoske letal
☐ Coronary artery disease	☐ Arthritis
☐ Congestive heart failure	☐ Fibromyalgia
☐ Deep venous thrombosis (clot in the leg)	☐ Musculoskeletal disease
☐ Pulmonary embolism (clot to the lung)	Psychiatric
☐ High blood pressure	☐ Bipolar disorder
☐ Lower leg swelling	☐ Anxiety/Panic disorder
☐ Peripheral vascular disease	☐ Personality disorder
□ Stroke	☐ Psychosis
Gastrointestinal	□ Depression
☐ Gallstones with symptoms	Pulmonary
□ Reflux	☐ Asthma
☐ Liver disease	☐ Sleep apnea
General	☐ Emphysema/COPD
☐ Abdominal hernia	Reproductive
☐ Abdominal skin/pannus	□ Polycystic Ovarian Syndrome
☐ Pseudotumor cerebri	☐ Menstrual Irregularities
☐ Stress urinary incontinence	Other
Metabolic	
☐ Diabetes mellitus	
☐ Thyroid Disorder	
☐ High cholesterol	



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Surgical History (check all that apply): ☐ Check if no surgical history

Surgery	Date		Comment
Previous bariatric surgery		Type: Initial weight:	Lowest weight achieved:
5 ,		-	
Anti-reflux procedure			
Appendectomy			
Bowel resection			
Breast cancer, biopsy			
Breast cancer, mastectomy			
Breast cancer, radiation			
CABG			
Cesarean section		Number:	
Gallbladder		Open / Laparoscopic	
Discectomy			
Hip Replacement			
Hysterectomy			
Knee replacement			
Laminectomy			
Nissen fundoplication			
Peripheral vascular procedure			
Tubal Ligation			
Vagotomy			
Vasectomy			
Hernia		Туре:	
Other: (list surgeries and	l year)		



Patient Name:	
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Family History:

Relationship	Alive	Age		Health Problems
Mother	□ Yes □ No		 □ Diabetes □ Heart Disease □ High Blood Pressure □ High Cholesterol □ Sleep Apnea □ Other: 	□ Obesity
Father	☐ Yes ☐ No		 □ Diabetes □ Heart Disease □ High Blood Pressure □ High Cholesterol □ Sleep Apnea □ Other: 	Obesity
Maternal Grandmother	□ Yes □ No		 □ Diabetes □ Heart Disease □ High Blood Pressure □ High Cholesterol □ Sleep Apnea □ Other: 	 □ Degenerative Joint Disease □ Stroke □ COPD □ Obesity □ Cancer:
Maternal Grandfather	☐ Yes ☐ No		 □ Diabetes □ Heart Disease □ High Blood Pressure □ High Cholesterol □ Sleep Apnea □ Other: 	□ COPD □ Obesity □ Cancer:
Paternal Grandmother	□ Yes □ No		 □ Diabetes □ Heart Disease □ High Blood Pressure □ High Cholesterol □ Sleep Apnea □ Other: 	□ Obesity
Paternal Grandfather	☐ Yes ☐ No		 □ Diabetes □ Heart Disease □ High Blood Pressure □ High Cholesterol □ Sleep Apnea □ Other: 	 □ Degenerative Joint Disease □ Stroke □ COPD □ Obesity □ Cancer:



Patient Name:		 	
Patient Date of Rin	th•		

Social History

Education:	Do you use nicotine?	Yes □ No □
 9 to 11 years High School Graduate Vocational/ Technical Attended College College Graduate 	If yes, what kind: ☐ Cigarettes ☐ Cigars ☐ Chewing tobacco ☐ Vapor	If yes, how much:
□ Post Graduate	Former user:	Yes □ No □
	Date last used:	
Number of Children:	Do you drink alcohol?	Yes □ No □
☐ None	History of alcohol abuse:	
	If yes, how much:	If yes, how often:
□ 3 □ 4 □ 5 □ 6	☐ Less than 2 per day ☐ Between 2 – 5 per day ☐ Between 6 – 10 per day ☐ More than 11 per day	□ Daily□ Weekly□ Monthly□ Occasionally
Religion:	Do you use illegal drugs?	Yes □ No □
☐ Atheist	History of drug abuse:	
☐ Christian ☐ Catholic ☐ Jewish	If yes, what kind:	If yes, how often:
Jehovah's Witness Muslim Other:	☐ Marijuana☐ Cocaine☐ Heroin☐ Amphetamine☐ Other:	□ Daily□ Weekly□ Monthly□ Occasionally



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Review of Systems (check all that apply)

GENERAL	NOSE		LUNGS	GENITOURINARY
Weight gain	Nosebleed		Shortness of breath at rest	Frequent urination at night
Weight loss	Sinus problems		Chest pain with deep breathing	Blood in urine
Fever	Nasal discharge or post-nasal drip		Wheezing	Foamy urine
Chills			Cough	Frequent urination
Night Sweats	MOUTH		Blood in sputum	Unusually dark urine
Heat or cold intolerance	Cavities - untreated		Stopping of breathing during sleep	Flank or side pain
Excessive thirst	Dentures			h/o kidney stones
Bleeding tendency	Sores/ulcers	•	GASTROINTESTINAL	Decreased sexual drive
Swelling of lymph nodes	Change in voice		Nausea and/or Vomiting	Impotence
HEAD			Difficulty swallowing	SKIN
Headaches	HEART		Heartburn	Rash
Vertigo	Chest pain		Abdominal pain	Itching
Lightheadedness	Palpitations		Jaundice (yellow skin discoloration)	Change in moles
NECK	Fainting		Vomiting of blood	Change in nails
Pain	Shortness of breath with exertion		Constipation	Hair growth or loss
Stiffness	Difficulty breathing when lying flat		Diarrhea	NEUROLOGIC
Masses	Waking up from sleep unable to breathe		Blood in stool	Convulsions or seizures
EYES	Swelling in the lower legs	ľ	MUSCULOSKELETAL	Loss of consciousness
Visual changes	Blue/purple skin discoloration		Pain and swelling of the joints	Numbness
Double vision	Cramping of legs with walking		Back pain	Weakness
Blind spots			Leg cramps	Memory loss
Redness	BREAST		Restless leg	Lack of muscle coordination
Pain	Lumps			Tremor
Eye irritation	Tenderness		GENITOURINARY	PSYCHIATRIC
EARS	Swelling		Urgency or frequency of urination	Anxiety
Decreased hearing			Involuntary leakage of urine	Depression
Ringing in the ears			Decreased urinary stream	Hallucinations
Earache			Pain with urination	



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MedStar Franklin Square Medical Center Bariatric Surgery Program						
	I am interested in the f	ollowing procedure(s):			
Γ	Roux-en-Y Gastric By	/pass 🗖				
Ī	Sleeve Gastrecton	ny 🗖				
	Lap-Band					
	Conversion or Revision	Surgery				
In your owr	n words, please let us kno	ow why you are consid	derin	g surgery:		
(Obstructive Sleep Apnea	Screening Questionn	aire:			
Do you snore loudly (lou	uder than talking or loud en closed doors)?	nough to be heard throu	gh	□ Yes □ No		
Do you often fee	el tired, fatigued, or sleepy o	during the daytime?		☐ Yes ☐ No		
Has anyone obs	served you stop breathing o	during your sleep?		☐ Yes ☐ No		
Do you have or a	are you being treated for hi	gh blood pressure?		☐ Yes ☐ No		
Which of the follow	ving life events have beer	າ associated with sign	ifican	t weight change?		
☐ Marriage	☐ Divorce/Separation	☐ Quitting smoking		Medication use		
☐ Death in the family	☐ Illness in the family	☐ New job	7	Change in job		
□ Retirement □ Suffering from illness □ Pregnancy Year: □ Other:				J Other:		



Patient Name:		
Patient Date of Birt	h:	

	Have you	been diagnosed with an eating	disorder?			
☐ Compulsive ov	vereating	☐ Binge eating	☐ Anorexia nervosa			
☐ Bulimia		☐ Laxative abuse	☐ Other			
If yes- current/	past treatment: _					
		Eating patterns				
☐ I eat 3 meals p	per day	☐ I eat 1 or 2 meals per day	☐ I tend to skip meals			
☐ I skip breakfas	st	☐ I eat just before bedtime	☐ I eat in the middle of the night			
☐ I prepare my o	wn meals	☐ I eat at my desk	☐ I eat at the dining table			
☐ I eat in front of	the TV	☐ I eat "on the run"	☐ I eat at a restaurant or cafeteria several times a week			
		Drinking patterns				
Drink	☐ Yes ☐ No	How many	cups per day?			
Diet soda	☐ Yes ☐ No					
Regular soda	☐ Yes ☐ No					
Coffee	☐ Yes ☐ No					
Water	☐ Yes ☐ No					
Juice						
Alcohol	☐ Yes ☐ No					
Plassa	chack all situati	Eating behaviors	han NOT really hungry:			
r icase (Please check all situations that apply where you eat when NOT really hungry:					

Please check all situations that apply where you eat when NOT really hungry:		
☐ Bored	☐ Anxious	☐ Talking on the phone
☐ Emotional	☐ Stressed	☐ Watching TV
☐ Reading	☐ Tired	☐ Gathered with friends



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	Please check all that	at apply:	
☐ I eat more rapidly than others around me	☐ I eat until feeling uncomfortably full		☐ I eat alone
☐ I feel depressed or guilty after overeating	☐ I feel that I cannot control the amounts of food I am eating		☐ I eat large amounts of food even when I am not hungry
Exercise and fitness			
I participate in regular exercise:		ever 🗖 Dai	ly 🗆 Weekly 🗆 Monthly
I do resistance/weight training exercises: ☐ Never ☐ Daily ☐ Weekly ☐ Monthly			
I walk (in addition to work/daily tasks): ☐ Never ☐ Daily ☐ Weekly ☐ Monthly		ly □ Weekly □ Monthly	
Cardio exercises (Running, Elliptical, Cycling): ☐ Never ☐ Daily ☐ Weekly ☐ Monthly		ly 🗆 Weekly 🗆 Monthly	
Swimming: Never Daily Weekly		ly □ Weekly □ Monthly	
Sports/Recreational activities: ☐ Never ☐ Daily ☐ Weekly ☐ Monthly		ly □ Weekly □ Monthly	
What limits your ability to be more physically active?			
☐ Physical size ☐	Pain	☐ Uncert	ain how to exercise appropriately
☐ Lack of support ☐	Lack of motivation	☐ Lack o	f resources (equipment)

List the diets/programs you have tried:

Diet or weight loss medication	Year	Length in months	# pounds lost



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Lifestyle Changes

Do you feel you are ready to commit to and follow a healthy meal plan?	☐ Yes ☐ No
Do you feel you are ready to commit to an exercise program?	☐ Yes ☐ No
Do you feel you have the support (family/friends) you need to be successful?	☐ Yes ☐ No
Do you feel you will be able to perform the work to achieve your goals?	☐ Yes ☐ No
Do you feel you have the motivation and dedication to achieve your goals?	☐ Yes ☐ No

It is your responsibility to remain in contact with the program up to office updated with contact changes to include contact number insurance coverage.	
Signature	



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Patient Testimonial Regarding Weight Loss
This is your chance to explain to your insurance company why you are a good candidate for Bariatric Surgery. Many people describe past attempts to weight loss, why they were unsuccessful, and describe in detail why bariatric surgery is their next step. This is mandatory.